SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Luxor Capital Group, LP</u>	2. Date of	f Event Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol <u>WM TECHNOLOGY, INC.</u> [MAPS]				
(Last) (First) (Middle) 1114 AVENUE OF THE AMERICAS 28TH FLOOR			4. Relationship of Reportin Issuer (Check all applicable) Director Officer (give	X 10%	s) to Dwner (specify	 5. If Amendment, Filed (Month/Day, 6. Individual or Jo (Check Applicable) 	Year) int/Group Filing
(Street) NEW NY 10036 YORK	_		title below)	below		Form filed Person	by One Reporting by More than One
(City) (State) (Zip)							
	Table I - No	on-Derivat	ive Securities Benef	icially O	wned		
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	Form:	Direct ndirect	4. Nature of Indire Ownership (Instr.	
Class A Common Stock, par value \$0	.0001 per sh	are ⁽¹⁾⁽²⁾	46,073		(3)	By: Luxor Capit	al Partners, LP
Class A Common Stock, par value \$0	Class A Common Stock, par value \$0.0001 per share ⁽¹⁾⁽²⁾				(4)	By: Luxor Wave	front, LP
Class A Common Stock, par value \$0.0001 per share ⁽¹⁾⁽²⁾		28,797		⁵⁾ By: Luxor Capital Partne Offshore Master Fund, L			
Class A Common Stock, par value \$0.0001 per share ⁽¹⁾⁽²⁾		5,601,344		⁶⁾ By: Lugard Road Capital Ma Fund, LP		d Capital Master	
(e.			e Securities Benefici Ints, options, conver				
1. Title of Derivative Security (Instr. 4)	2. Date Exer Expiration D (Month/Day/	ate	3. Title and Amount of S Underlying Derivative Se (Instr. 4)		4. Convers or Exerc	ise Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivati Security	ve or Indirect	
Call Option (right to buy)	07/16/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	6,600	17.5	5 I ⁽³⁾	By: Luxor Capital Partners LP
Warrant (right to buy)	07/16/2021	12/31/2024	Class A Common Stock, par value \$0.0001 per share	2,984	11.5	5 I ⁽³⁾	By: Luxor Capital Partners LP
Call Option (right to buy)	07/16/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	1,500	17.5	5 I ⁽⁴⁾	By: Luxor Wavefront, LP
Warrant (right to buy)	07/16/2021	12/31/2024	Class A Common Stock, par value \$0.0001 per share	609	11.5	5 I ⁽⁴⁾	By: Luxor Wavefront, LP
			Class A Common				By: Luxor Capital Partners

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable Expiration Date (Month/Day/Year)				4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	5)
Warrant (right to buy)	07/16/2021	12/31/2024	Class A Common Stock, par value \$0.0001 per share	1,798	11.5	I (5)	By: Luxor Capital Partners Offshore Master Fund, LP
Call Option (right to buy)	07/16/2021	01/21/2022	Class A Common Stock, par value \$0.0001 per share	788,000	17.5	I(6)	By: Lugard Road Capital Master Fund, LP
Warrant (right to buy)	07/16/2021	12/31/2024	Class A Common Stock, par value \$0.0001 per share	364,365	11.5	I(6)	By: Lugard Road Capital Master Fund, LP
1. Name and Address of Reporting Person [*] Luxor Capital Group, LP	¢						
1114 AVENUE OF THE AMERICA 28TH FLOOR (Street)	Middle) AS	_					
	Zip)	_					
1. Name and Address of Reporting Person' LCG HOLDINGS LLC							
(Last) (First) (1114 AVENUE OF THE AMERICA 28TH FLOOR	Middle) AS						
(Street) NEW YORK NY 1	10036	_					
(City) (State) (Zip)						
1. Name and Address of Reporting Person' Luxor Wavefront, LP							
(Last) (First) (1114 AVENUE OF THE AMERICA 28TH FLOOR	Middle) AS						
(Street) NEW YORK NY 1	10036	_					
(City) (State) (Zip)	_					
1. Name and Address of Reporting Person [*] Luxor Capital Partners, LP							
(Last) (First) (1114 AVENUE OF THE AMERICA 28TH FLOOR	Middle) AS						

(Street) NEW YORK	NY	10036					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] <u>LUXOR CAPITAL PARTNERS</u> <u>OFFSHORE LTD</u>							
	(First) CORPORATE SEH IGLAND HOUSE						
(Street) GEORGE TOWN	E9	KY1-1104					
(City)	(State)	(Zip)					

Explanation of Responses:

1. This Form 3 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").

2. Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Class A Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 3 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.

3. Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.

4. Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.

5. Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.

6. Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.

LUXOR CAPITAL PARTNERS, LP By: LCG Holdings, LLC General Partner By: /s/ Norris Nissim Name: Norris Nissim Title: General Counsel	<u>07/20/2021</u>
LUXOR WAVEFRONT, LP By: LCG Holdings, LLC General Partner By: /s/ Norris Nissim Name: Norris Nissim Title: General Counsel	<u>07/20/2021</u>
LUXOR CAPITAL PARTNERS OFFSHORE, LTD. By: Luxor Capital Group, LP Investment Manager By: /s/ Norris Nissim Name: Norris Nissim Title: General Counsel	<u>07/20/2021</u>
LUXOR CAPITAL GROUP, LP By: Luxor Management, LLC General Partner By: /s/ Norris Nissim Name: Norris Nissim Title: General Counsel	<u>07/20/2021</u>
<u>LCG HOLDINGS, LLC</u>	07/20/2021

<u>By: /s/ Norris Nissim</u> <u>Name: Norris Nissim Title:</u> <u>General Counsel</u>	
<u>LUGARD ROAD</u> <u>CAPITAL GP, LLC By: /s/</u> <u>Jonathan Green Name:</u> <u>Jonathan Green Title:</u> <u>Managing Member</u>	<u>07/20/2021</u>
<u>LUXOR</u> <u>MANAGEMENT, LLC</u> <u>By: /s/ Norris Nissim</u> <u>Name: Norris Nissim Title:</u> <u>General Counsel</u>	<u>07/20/2021</u>
<u>By: /s/ Norris Nissim</u> <u>Name: Norris Nissim, as</u> <u>Agent for Jonathan Green</u>	<u>07/20/2021</u>
<u>By: /s/ Norris Nissim</u> <u>Name: Norris Nissim as</u> <u>Agent for Christian Leone</u>	<u>07/20/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.